

1. INTIMATION OF RECORD DATE/ BOOK CLOSURE :

Type of Securities	Date of Record Date/ Book Closure	Purpose	Benefit/ Entitlement to Shareholders
Right Issue	11 <sup>th</sup> June, 2013	Right issue, offer and allot 2 (Two) Equity Shares of Rs. 10/- each for every 1 (One) Equity Share of Rs.10/- each. To Non Promoter shareholders only.	<ul style="list-style-type: none"> <li>❖ Issue, offer and allot 2 (Two) Equity Shares of Rs. 10/- each for every 1 (One) Equity Share of Rs.10/- each.</li> <li>❖ Equity Shares allotted in terms of the Right Issue shall rank pari passu in all respects with the then existing Equity shares of the Company including entitlement of dividend.</li> <li>❖ Promoters and Promoters Group including persons acting in concert are foregoing their entitlement to Equity Shares whether present or future that may arise on account of Right Issue / Offer.</li> </ul>

1. DETAILS OF ISSUED AND PAID UP CAPITAL

Sr. No.	Particulars	Pre Corporate Action	Post Corporate Action
1.	Number of Equity Share <ul style="list-style-type: none"> <li>• Physical</li> <li>• Demat</li> </ul>	1,756 2,23,244	1,756 3,13,318
2.	Face & paid up Value of each Equity Share	10/-	10/-
3.	Equity Share Capital (Rs.)	Rs. 22,50,000/- divided into 2,25,000 Equity Shares of Rs. 10/- each fully paid up.	Rs. 31,50,740/- divided into 3,15,074 Equity Shares of Rs. 10/- each fully paid up.
4.	Distinctive Numbers	01 to 2,25,000	01 to 3,15,074



# DALAL STREET INVESTMENTS LIMITED

Regd. Office : Vishnu Smruti Apartments, 425/35, TMV Colony, Gultekadi, Pune- 411037

CERTIFIED TRUE COPY OF THE SPECIAL RESOLUTION PASSED AT EXTRA-ORDINARY GENERAL MEETING OF THE SHAREHOLDERS HELD ON MONDAY, 25<sup>TH</sup> MARCH, 2013 AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT VISHNU SMURTI APARTMENT, 425/35, TMV COLONY, GULTEKADI, PUNE 411037 AT 11:30 A.M.

## 1. RIGHT ISSUE OF EQUITY SHARES

"RESOLVED THAT in accordance with the provisions of Section 81(IA) and all other applicable provisions, if any, of the Companies Act, 1956, (including any statutory modification or re-enactment thereof, for the time being in force), and the enabling provisions in the Memorandum and Articles of Association of the Company and subject to the approval of the Securities & Exchange Board of India (SEBI) if any, Reserve Bank of India (RBI) if any, stock exchanges where the shares of company are listed and all other concerned authorities, if any, and to the extent necessary and such other approvals, permissions and sanctions, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by any of them while granting such approvals, permissions and sanctions which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the 'Board') and/or a duly authorized Committee thereof for the time being exercising the powers conferred by the Board, the consent of the Company be and is hereby accorded to the Board/Committee to issue/offer Equity Shares (hereinafter for brevity's sake referred to as "Securities") as the Board at its sole discretion may at any time or times hereafter decide, on Rights Basis in one or more tranches, to issue, offer and allot 2 (Two) Equity Shares of Rs. 10/- each for every 1 (One) Equity Share of Rs.10/- each held in the company to Non-Promoters and to such persons whether or not such persons are members of the company including Non-Resident Indians, Overseas Corporate Bodies (OCBs), Foreign Institutional Investors (FIIs), Other Bodies Corporate, Mutual Funds, Banks / Financial Institutions, Insurance Companies, pension funds, individuals, other entities/ authorities and to such other persons, as the Board may deem fit and manner of issue, if any, fixing of record date or book closure and related or incidental matters so however that the total amount raised through the aforesaid securities shall not, at any time exceed Rs. 50 Lakhs.

RESOLVED FURTHER THAT the Equity Shares allotted in terms of this resolution shall rank *pari passu* in all respects with the then existing Equity shares of the Company including entitlement of dividend.

RESOLVED FURTHER THAT the Promoters and Promoters Group including persons acting in concert are foregoing their entitlement to Equity Shares whether present or future that may arise on account of Right Issue / Offer.

RESOLVED FURTHER THAT such of the securities to be issued, as are not subscribed may be disposed of by the Board/Committee, thereof, to such persons and in such manner and on such terms as the Board or Committee may in its absolute discretion think most beneficial to the Company including offering or placing them with Banks/ Financial Institutions/Investment Institutions/ Mutual Funds/ Foreign Institutional Investors or such other persons or otherwise as the Board or Committee thereof may in its absolute discretion decide.

Mumbai Office : 68-B, Nariman Bhavan, 227, Nariman Point, Mumbai-400 021.



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RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board/Committee be and is hereby authorized to do all such acts, deeds, matters and things, as it may in its absolute discretion deem necessary, proper or desirable and to settle any question, difficulty or doubt that may arise in regard to the offer/issue, allotment and utilization of the proceeds of issue of the Securities, and further to do all such acts, deeds, matters, and things and to finalize and execute all such deeds, documents and writings as may be necessary, desirable or expedient as it may deem fit."

**For Dalal Street Investments Limited**



(Pavankumar Sanwarmal)

Director

Date: - 28th March, 2013

Place: - Pune