

DALAL STREET INVESTMENTS LIMITED

Regd. Office : Vishnu Smruti Apartments, 425/35, TMV Colony, Gultekadi, Pune- 411037

25th March, 2013

To
BSE Limited
Phirozee Jeejohoboy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code - 501148

Dear Sir,

**Sub: - Brief proceedings of the Extraordinary General Meeting held on
25th March, 2013.**

1. Pursuant to clause 31 (d) of the Listing Agreement, we produce the proceedings of the Extra Ordinary General Meeting of Shareholders of the Company (herein after known as "Meeting") which was convened and held at 11.30 A.M. at the Registered Office of the Company situated at Vishnu Smruti Apartment, 425/35, TMV Colony, Gultekadi, Pune 411037.
2. At the aforesaid time, requisite quorum being present at the said Meeting, the Chairman for the Meeting, commenced the proceeding of the Meeting.
3. The Chairman, pursuant to the provisions of Section 81 (1-A) of the Companies Act, 1956, proposed the special resolution for issue, offer and allot 2 (Two) Equity Shares of the face value of Rs. 10/- each at par for every 1 (One) Equity Share held in the Company on Right basis to Non-Promoters. The total size of the Right Issue shall be 90,074 Equity Shares of Rs.10/- each at par aggregating to Rs.9,00,740/-
4. The aforesaid Special Resolution for Right basis to Non-Promoters of the Company has been unanimously approved by the Equity Shareholders of the Company.

Kindly note the proceeding of the meeting and acknowledge the same.

Thanking You.

Yours Faithfully
For Dalal Street Investments Limited


Director

Mumbai Office : 68-B, Nariman Bhavan, 227, Nariman Point, Mumbai-400 021.