

Sr. No.	PARTICULARS	Quarter ended	Quarter ended	Quarter ended	Year Ended	Year Ended
		March 31, 2012 Audited	December 31, 2011 Unaudited	March 31, 2011 Unaudited	March 31, 2012 Audited	March 31, 2011 Audited
1	a) Net Sales/Income from operations	18.44	0.02	3.67	18.46	11.73
	b) Other Operating Income	3.92	3.77	2.42	21.17	18.43
	c) Total	22.36	3.79	6.09	39.63	30.16
2	Expenditure					
	a) Increase/Decrease in stock in trade and work-in progress	5.32	0.06	21.50	4.31	18.73
	b) Consumption of raw materials	--	--	--	--	--
	c) Purchase of Traded Goods	--	--	--	1.75	6.17
	d) Employees Cost	0.61	0.51	1.09	6.82	3.74
	e) Depreciation	0.05	0.05	0.06	0.19	0.24
	f) Other Expenditure	2.84	1.05	5.27	7.29	9.66
g) Total	8.82	1.67	27.82	20.36	38.54	
3	Profit/(Loss) from Operations before other Income, Interest and Exceptional Items (1-2)	13.54	2.12	(21.83)	19.27	(8.38)
4	Other Income	--	--	--	--	--
6	Profit/(Loss) before Interest and Exceptional Items (3+4)	13.54	2.12	(21.83)	19.27	(8.38)
6	Interest	6.91	6.73	5.85	26.90	24.93
7	Profit/(Loss) after interest but before Exceptional Items (5-6)	6.63	(4.61)	(27.68)	(7.63)	(33.31)
8	Exceptional Items	--	--	(150.84)	--	(150.84)
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7 + 8)	6.63	(4.61)	(178.52)	(7.63)	(184.15)
10	Tax Expenses	--	--	--	--	--
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	6.63	(4.61)	(178.52)	(7.63)	(184.15)
12	Extra Ordinary Item (net of tax expenses Rs. Nil)	--	--	--	--	--
13	Net Profit (+)/Loss (-) for the period (11-12)	6.63	(4.61)	(178.52)	(7.63)	(184.15)
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)	22.50	22.50	22.50	22.50	22.50

15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-			(470.66)	(461.98)
16	Earnings Per Shares (EPS)					
	a) Basic and Diluted EPS before Extra Ordinary items for the period, for the year to date and for the previous year	2.95	(2.05)	(79.34)	(3.39)	(81.84)
	b) Basic and Diluted EPS after Extra Ordinary items for the period, for the year to date and for the previous year	2.95	(2.05)	(79.34)	(3.39)	(81.84)
17	Public shareholding					
	Number of Shares	45,007	45,007	45,007	45,007	45,007
	Percentage of shareholding	20.02	20.02	20.00	20.02	20.00
18	Promoter and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	NIL	2,500	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	1.39	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the Company)	NIL	1.11	NIL	NIL	NIL
	b) Non-encumbered					
	- Number of shares	179,963	177,463	179,993	179,963	179,993
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	79.98	78.87	80.00	79.98	80.00

1. There are no separate reportable segment applicable to the company as per Accounting Standard 17.
2. As defined in Accounting Standard 22 Company has no material deferred tax liability.
3. There were no complaints from investors outstanding at the beginning of the quarter or received during the quarter ended 31.03.2012.
4. The Directors of the Company have not recommended Dividend for the year ended 31st March, 2012.

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STATEMENT OF ASSETS AND LIABILITIES (AUDITED)

Rs. in lakhs

PARTICULARS	Year ended 31.03.2012	Year ended 31.03.2011
	Audited	Audited
SHAREHOLDERS' FUNDS:		
(a) Capital	22.50	22.50
(b) Reserves and Surplus	1,262.00	1,262.00
LOAN FUNDS	979.65	978.75
TOTAL	2,264.35	2,263.25
FIXED ASSETS	0.79	0.97
INVESTMENTS	180.34	180.05
<u>CURRENT ASSETS, LOANS AND ADVANCES:</u>		
(a) Inventories	62.68	66.99
(b) Sundry Debtors	—	—
(c) Cash and Bank balances	0.23	0.63
(d) Other Current assets	—	—
(e) Loans and Advances	352.38	351.89
Total Current Assets (A)	415.29	419.51
<u>CURRENT LIABILITIES AND PROVISIONS:</u>		
(a) Liabilities	28.10	25.69
(b) Provisions	35.57	35.57
Total Current Liabilities (B)	63.67	61.26
Net Current Assets (A-B)	351.62	358.25
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	—	—
PROFIT AND LOSS ACCOUNT	1,731.60	1,723.98
TOTAL	2,264.35	2,263.25

We trust you will find the above particulars in order.

Thanking you,

Yours faithfully,
for DALAL STREET INVESTMENTS LIMITED

DIRECTOR

Mumbai

30th May, 2012